



WEEKLY AGRICULTURAL REPORT

AUGUST 5, 2021



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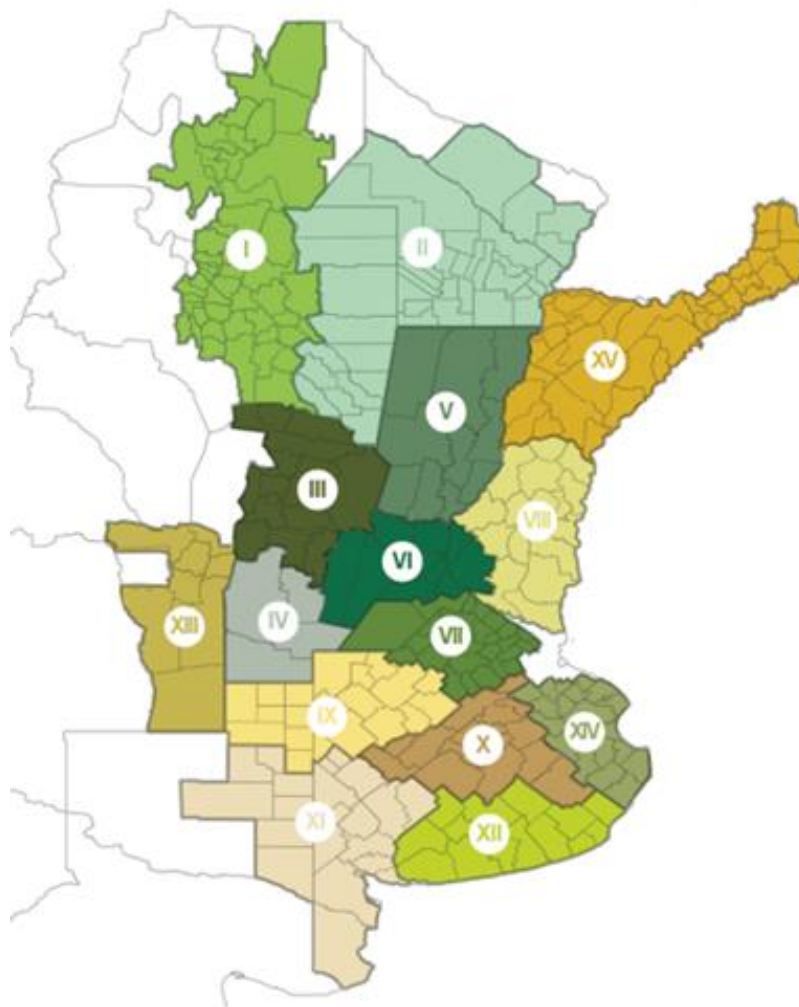
CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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ISSN 2408-4344t



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: AUGUST 5 TO 11, 2021:

**TEMPERATURES ABOVE NORMAL, FOLLOWED BY
PRECIPITATIONS RANGING FROM MODERATE TO
ABUNDANT OVER THE SOUTH OF THE PAMPAS
REGION AND THE SOUTH OF URUGUAY. THE REST OF
THE AREA WILL RECEIVE SCARCE VALUES. FINAL
TEMPERATURE DROP.**

At the beginning of the perspective, the tropical winds will continue to advance, covering the entire agricultural area, and leading to several days with temperatures above normal. In the middle of the first stage of the outlook, the entry of a storm front will bring moderate to abundant rainfalls (10 to more than 50 mm) to the south of the Pampas Region and southern Uruguay, while most of the agricultural area will receive little to no records (less than 10 mm). Towards the end of the perspective, the return of the polar winds will drop temperatures. There are local and widespread frosts in the forecast for the hilly and mountainous areas and for the south and center of the agricultural region.



CORN

Over the last week, the collection of corn has continued at a good pace. Most of the progress has been observed in the north and center of the agricultural area. The moisture of grains continues decreasing and current yields remain close to those obtained in previous weeks. Under this scenario, we maintain our final production estimate for the 220/21 season at 48 M tons. To date, corn is 89.2% collected and the weekly progress is estimated at 7.8 pp.

SUNFLOWER

The 2021/22 sunflower season started in the preceding days. To date, the oilseed is planted in 4.7 % of the 1.8 M Ha projected for this campaign. The YoY progress is up 2.4pp. At present, fieldwork is hindered by lack of moisture in key sunflower-producing regions. Unless the current scenario of insufficient moisture is reversed, our planting projection could be adjusted downwards.

WHEAT

To date, wheat is 99.7% planted out of the 6.5 M Ha projected for the current season. Weekly and YoY progress are estimated at 0.7 and 1.4 pp, respectively. The restrictive moisture conditions in the north and west-center of the agricultural area, coupled with the rise in temperatures, interrupted by frost events, have increased the demand for water, especially affecting the most developed plots. However, despite the absence of rains, the incorporation of the last plots in the south of the national agricultural area continues progressing at a good pace. Better weather conditions are necessary to facilitate the emergence of crops as of next week.

GRAIN SORGUM

Over the last two weeks, the good weather conditions have contributed to the decrease in grain moisture, thus fostering the work of machines. The fortnightly progress is estimated at 7.5 pp. To date, harvest is 95,8% complete. Yields remain above the expectations in the NOA region, the north-center and south of Córdoba, the north-center of Santa Fe and the center of Buenos Aires. For this reason, we adjust our final production estimate to 3.4 M tons, up 3% from our previous estimate of 3.3 M tons.



Annex



WHEAT

2021/22 Season

Data to: August 4, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|------------------|------------------|------------------------|------------------|
| | 2020/21 | 2021/22 | | |
| I NWA | 406.000 | 330.000 | 100,0 | 330.000 |
| II NEA | 365.000 | 430.000 | 100,0 | 430.000 |
| III NCnt Cba | 516.000 | 570.000 | 100,0 | 570.000 |
| IV S Cba | 373.000 | 440.000 | 100,0 | 440.000 |
| V NCnt SFe | 498.000 | 480.000 | 100,0 | 480.000 |
| VI North Belt | 850.000 | 890.000 | 100,0 | 890.000 |
| VII South Belt | 647.000 | 675.000 | 100,0 | 675.000 |
| VIII ECnt ER | 330.000 | 350.000 | 100,0 | 350.000 |
| IX N LP-W BA | 595.000 | 595.000 | 100,0 | 595.000 |
| X Cnt BA | 395.000 | 355.000 | 98,2 | 348.504 |
| XI SW BA-S LP | 640.000 | 570.000 | 100,0 | 570.000 |
| XII SE BA | 717.000 | 645.000 | 98,3 | 634.229 |
| XIII SL | 12.000 | 12.000 | 100,0 | 12.000 |
| XIV Cuenca Sal | 133.000 | 135.000 | 100,0 | 135.000 |
| XV Others | 23.000 | 23.000 | 100,0 | 23.000 |
| TOTAL | 6.500.000 | 6.500.000 | 99,7 | 6.482.732 |

CORN

2020/21 Season

Data to: August 4, 2021

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|----------------|--------------------------|--------------------|------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 405.000 | 7.800 | 397.200 | 89,0 | 353.508 | 70,5 | 2.492.864 |
| II | NEA | 710.000 | 14.500 | 695.500 | 84,0 | 584.220 | 67,2 | 3.928.134 |
| III | NCnt Cba | 900.000 | 23.550 | 876.450 | 85,6 | 750.210 | 86,6 | 6.494.225 |
| IV | S Cba | 775.000 | 21.040 | 753.960 | 88,6 | 667.692 | 84,2 | 5.619.375 |
| V | NCnt SFe | 240.000 | 6.800 | 233.200 | 88,8 | 207.175 | 64,1 | 1.327.065 |
| VI | North Belt | 600.000 | 18.000 | 582.000 | 99,3 | 577.635 | 92,5 | 5.341.827 |
| VII | South Belt | 460.000 | 15.000 | 445.000 | 98,5 | 438.147 | 91,8 | 4.020.842 |
| VIII | ECnt ER | 334.000 | 10.000 | 324.000 | 96,9 | 313.956 | 51,0 | 1.600.784 |
| IX | N LP-W BA | 690.000 | 19.500 | 670.500 | 85,6 | 573.900 | 83,8 | 4.810.868 |
| X | Cnt BA | 333.000 | 9.100 | 323.900 | 91,0 | 294.725 | 81,2 | 2.391.877 |
| XI | SW BA-S LP | 168.000 | 4.800 | 163.200 | 83,5 | 136.239 | 53,7 | 730.991 |
| XII | SE BA | 242.000 | 6.700 | 235.300 | 81,0 | 190.536 | 78,8 | 1.502.324 |
| XIII | SL | 293.000 | 7.820 | 285.180 | 86,8 | 247.524 | 73,5 | 1.818.293 |
| XIV | Cuenca Sal | 118.000 | 3.085 | 114.915 | 91,7 | 105.420 | 81,8 | 862.628 |
| XV | Others | 32.000 | 950 | 31.050 | 85,0 | 26.393 | 55,0 | 145.092 |
| TOTAL | | 6.300.000 | 168.645 | 6.131.355 | 89,2 | 5.467.279 | 78,8 | 43.087.189 |

SORGHUM

2020/21 Season

Data to: August 4, 2021

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|----------------|---------------|--------------------------|--------------------|----------------|-----------------|------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 28.000 | 2.000 | 26.000 | 100,0 | 26.000 | 37,2 | 96.641 |
| II | NEA | 250.000 | 11.000 | 239.000 | 95,0 | 227.050 | 32,8 | 745.720 |
| III | NCnt Cba | 80.000 | 6.300 | 73.700 | 100,0 | 73.700 | 54,7 | 403.440 |
| IV | S Cba | 35.000 | 3.300 | 31.700 | 100,0 | 31.700 | 52,4 | 166.237 |
| V | NCnt SFe | 175.000 | 17.000 | 158.000 | 100,0 | 158.000 | 40,5 | 639.219 |
| VI | North Belt | 30.000 | 3.600 | 26.400 | 100,0 | 26.400 | 54,9 | 145.005 |
| VII | South Belt | 20.000 | 1.800 | 18.200 | 100,0 | 18.200 | 55,8 | 101.510 |
| VIII | ECnt ER | 76.000 | 6.500 | 69.500 | 100,0 | 69.500 | 39,5 | 274.849 |
| IX | N LP-W BA | 48.000 | 2.800 | 45.200 | 92,0 | 41.584 | 41,0 | 170.412 |
| X | Cnt BA | 12.000 | 1.700 | 10.300 | 93,0 | 9.579 | 44,1 | 42.280 |
| XI | SW BA-S LP | 92.500 | 3.000 | 89.500 | 85,0 | 76.075 | 29,5 | 224.754 |
| XII | SE BA | 13.000 | 1.200 | 11.800 | 79,0 | 9.322 | 32,3 | 30.149 |
| XIII | SL | 50.000 | 2.600 | 47.400 | 95,0 | 45.030 | 38,1 | 171.713 |
| XIV | Cuenca Sal | 26.000 | 2.100 | 23.900 | 90,0 | 21.510 | 38,3 | 82.437 |
| XV | Others | 14.500 | 1.700 | 12.800 | 100,0 | 12.800 | 32,3 | 41.375 |
| TOTAL | | 950.000 | 66.600 | 883.400 | 95,8 | 846.450 | 39,4 | 3.335.741 |